

November 12, 2007

**For Immediate Release**

**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
5-1 Kanda Nishikicho 3-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: President Hitoshi Eisaka  
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**Notice Concerning Borrowing Capital (Interest rate)**

Japan Logistics Fund, Inc. (hereinafter referred to as the “Fund”) announced the following loan details of interest rates, in reference to the loan summaries provided in our News Release issued on November 8, 2007.

- |                              |   |
|------------------------------|---|
| (1) Total amount of loan     | 3,000 million yen   |
| (2) Lender                   | Sumitomo Mitsui Banking Corporation   |
| (3) Interest rate            | 1.24875%  |
|                              | (Interest payment period: November 14, 2007 ~ November 15, 2010)                    |
| (4) Start of the loan period | November 14, 2007   |
| (5) Principal repayment date | November 15, 2010   |
| (6) Borrowing method         | Conclude the loan agreement on November 12, 2007<br>(Unsecured/non-guaranteed loan) |
| (7) Repayment of principal   | Payment in full on the principal repayment date                                     |

(End)

\*The Fund’s website: <http://8967.jp/eng/>