

February 5, 2008

For Immediate Release

Real Estate Investment Fund Issuer

Japan Logistics Fund, Inc.
5-1 Kanda Nishikicho 3-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as the “Fund”) announced the following loan details of interest rates, in reference to the loan summaries provided in our News Release issued on January 22, 2008.

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|------------------------------|--|
| (1) Total amount of loan | 1,700 million yen |
| (2) Lender | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (3) Interest rate | 1.14625%
(Interest payment period: February 7, 2008 ~ February 7, 2011) |
| (4) Start of the loan period | February 7, 2008 |
| (5) Principal repayment date | February 7, 2011 |
| (6) Borrowing method | Conclude the loan agreement on February 5, 2008
(Unsecured/non-guaranteed loan) |
| (7) Repayment of principal | Payment in full on the principal repayment date |

(End)

*The Fund's website: <http://8967.jp/eng/>