

May 20, 2008

**For Immediate Release**

**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
5-1 Kanda Nishikicho 3-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: President Hitoshi Eisaka  
Contact: General Manager Takashi Ueno  
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**Notice Concerning Change of Head Office Address**

Japan Logistics Fund, Inc. (hereinafter referred to as the “Fund”) and the asset management company of the Fund, Mitsui & Co., Logistics Partners Ltd. (hereinafter referred to as the “Asset Management Company”), announced on May 20, 2008 a change in the address of their head offices as detailed below.

**1. Details of the Change**

(1) The address of the Fund’s head office

New Address: 2-4-3, Hitotsubashi, Chiyoda-ku, Tokyo (Koubun Kosan Building, 8<sup>th</sup> floor)

(2) Asset Management Company Head Office Address

New Address: 2-4-3, Hitotsubashi, Chiyoda-ku, Tokyo (Koubun Kosan Building, 8<sup>th</sup> floor)

**2. Schedule for the Change of Address**

June 23, 2008 (planned)

The Fund and Asset Management Company will register the address of their head offices immediately after the relocation.

(End)

\*The Fund’s website: <http://8967.jp/eng/>