

July 31, 2008

For Immediate Release

Real Estate Investment Fund Issuer

Japan Logistics Fund, Inc.
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
Representative: President Hitoshi Eisaka
Contact: General Manager Takashi Ueno
TEL +81-3-3238-7171

Notice Concerning the Establishment of Commitment Line

Japan Logistics Fund, Inc. made the decision to establish a new commitment line on July 31, 2008 as detailed below:

1. Reason for the Establishment of a Commitment Line

A new commitment line is to be established in order to secure a flexible and stable means of fund-raising for such purposes as the acquisition of properties, the repayment of borrowings, the repayment of investment corporation bonds, and the refunding of tenant leasehold and security deposits.

2. Outline of the Commitment Line

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|------------------------------------|--|
| (1) Limit for the Commitment Line: | 5,000 million yen |
| (2) Lender: | The Chuo Mitsui Trust and Banking Company, Limited |
| (3) Contract Date: | July 31, 2008 |
| (4) Maturity Date: | July 31, 2009 |
| (5) Debt Financing Period: | Within 6 months |
| (6) Collateral: | Unsecured/non-guaranteed |

(End)

*The Fund's website: <http://8967.jp/eng/>