

September 25, 2008

For Immediate Release**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. announced the following details concerning interest rates for loans, in reference to the loan summaries provided in our press release issued on September 24, 2008.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
Sumitomo Mitsui Banking Corporation	5,000 million yen	1.06333%	September 29, 2008 ~ November 28, 2008	September 29, 2008	September 29, 2009
Mizuho Corporate Bank, Ltd.	3,000 million yen	1.06333%	September 29, 2008 ~ November 28, 2008	September 29, 2008	September 29, 2009
Mitsui Sumitomo Insurance Company, Ltd.	1,000 million yen	1.43000%	September 29, 2008 ~ September 30, 2011	September 29, 2008	September 30, 2011

*Average funding cost 1.13%

(End)

*The Fund's website: <http://8967.jp/eng/>