

November 25, 2008

**For Immediate Release****Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
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**Notice Concerning Borrowing Capital (Interest Rate)**

Japan Logistics Fund, Inc. announced the following details concerning interest rates for loans, in reference to the loan summaries provided in our press release issued on November 20, 2008.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
The Chuo Mitsui Trust and Banking Company, Limited	2 billion yen	0.90417%	November 27, 2008 to December 26, 2008	November 27, 2008	December 26, 2008

Moreover, the average interest rate for funding through interest-bearing debt (total of 15.7 billion yen) would be 1.11% when the weighted average of the balance of borrowings is used after the abovementioned interest rate is applied.

(End)

\*The Fund's website: <http://8967.jp/eng/>