

November 26, 2008

**For Immediate Release**

**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
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**Notice Concerning Borrowing Capital (Interest Rate)**

Japan Logistics Fund, Inc. announced the following details concerning interest rates for loans, in reference to the loan summaries provided in our press release issued on September 24, 2008.

| Lender                              | Total Amount of Loan | Interest Rate | Interest Payment Period               | Start of the Loan Period | Principal Repayment Date |
|-------------------------------------|----------------------|---------------|---------------------------------------|--------------------------|--------------------------|
| Sumitomo Mitsui Banking Corporation | 5 billion yen        | 1.08250%      | November 28, 2008 to January 30, 2009 | September 29, 2008       | September 29, 2009       |
| Mizuho Corporate Bank, Ltd.         | 3 billion yen        | 1.08250%      | November 28, 2008 to January 30, 2009 | September 29, 2008       | September 29, 2009       |

Moreover, the average interest rate for funding through interest-bearing debt (total of 15.7 billion yen) would be 1.12% when the weighted average of the balance of borrowings is used after the abovementioned interest rate is applied.

(End)

\*The Fund's website: <http://8967.jp/eng/>