

February 23, 2009

For Immediate Release**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. announced the following details concerning interest rates for loans, in reference to the loan summaries provided in our press release issued on February 19, 2009.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
Sumitomo Mitsui Banking Corporation	5,000 million yen	1.79125%	February 25, 2009 ~ February 25, 2014	February 25, 2009	February 25, 2014
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	4,500 million yen	1.34625%	February 25, 2009 ~ February 27, 2012	February 25, 2009	February 27, 2012
Mitsubishi UFJ Trust and Banking Corporation	2,000 million yen	1.34625%	February 25, 2009 ~ February 27, 2012	February 25, 2009	February 27, 2012

(End)

*The Fund's website: <http://8967.jp/eng/>