

September 15, 2009

**For Immediate Release****Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.  
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo  
Representative: Executive Director Hitoshi Eisaka  
(Securities Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: President Hitoshi Eisaka  
Contact: Director, CFO Takashi Ueno  
TEL +81-3-3238-7171

**Notice Concerning Borrowing Capital (Interest rate)**

Japan Logistics Fund, Inc. announced the following details concerning the interest rate for a loan, in reference to the loan summaries provided in our press release issued on September 14, 2009.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
Sumitomo Mitsui Banking Corporation	5,000 million yen	1.87625%	September 17, 2009 ~ September 17, 2014	September 17, 2009	September 17, 2014
Mizuho Corporate Bank, Ltd.	3,000 million yen	1.54375%	September 17, 2009 ~ September 18, 2012	September 17, 2009	September 18, 2012

Moreover, the average interest rate on fund procurement costs for interest-bearing debt (total of 30.2 billion yen) would be 1.69% when the weighted average of the balance of borrowings is used after having accounted for the abovementioned interest rate.

(End)

\*The Fund's website: <http://8967.jp/eng/>