

June 23, 2017

**For Immediate Release****Real Estate Investment Trust**

Japan Logistics Fund, Inc.  
Representative: Keita Tanahashi  
Executive Director  
(Security Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: Keita Tanahashi  
President  
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**Notice Concerning Shelf Registration of Investment Corporation Bond**

Japan Logistics Fund, Inc. (hereinafter referred to as the “JLF”) announced today that it has filed a shelf registration statement for investment corporation bond, as follows;

## Description of the shelf registration

- |                         |   |
|-------------------------|---|
| (1) Issuable Amount     | Up to 100 billion yen   |
| (2) Date of the Filing  | June 23, 2017   |
| (3) Issuable Period     | From July 3, 2017 to July 2, 2019   |
| (4) Use of the Proceeds | Acquisition of specified assets (which are subject to Article 2-1 of the Law concerning Investment Trusts and Investment Corporation of Japan (Act No. 198 of 1951, as amended.)), refinance of loans and investment corporation bonds, refund of tenant leasehold and security deposits, renovations & maintenances, redevelopment of specified assets, working capital etc. |

(End)

\*JLF's website: <http://8967.jp/eng/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**