

**For Immediate Release**
**Real Estate Investment Trust**

Japan Logistics Fund, Inc.  
 Representative: Keita Tanahashi  
 Executive Director  
 (Security Code: 8967)

**Asset Management Company**

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**Notice Concerning Amendment to the Forecasts of  
 the Fiscal Period Ending July 2018 and the Fiscal Period Ending January 2019**

Japan Logistics Fund, Inc. (hereinafter referred to as the “JLF”) announced today that JLF amended the forecasts of the fiscal period ending July 2018 (the 26th period: from February 1, 2018 through July 31, 2018) and the fiscal period ending January 31, 2019 (the 27th fiscal period: from August 1, 2018 through January 31, 2019).

**1. Amended Forecasts of the Fiscal Period Ending July 2018 and the Fiscal Period Ending January 2019**

	Fiscal Period Ending July 2018 (the 26th period)		Fiscal Period Ending January 2019 (the 27th period)	
	Dividends per unit (Excluding distributions in excess of earnings)	Distributions in excess of earnings per unit	Dividends per unit (Excluding distributions in excess of earnings)	Distributions in excess of earnings per unit
Previously announced forecasts (March 13, 2018) (A)	yen 4,450	yen 0	yen 4,500	yen 0
Amended forecasts (B)	yen 4,500	yen 0	yen 4,560	yen 0
Change (gross) (B-A)	yen +50	yen 0	yen +60	yen 0
Change (%) (B-A) / A	% +1.1	—	% +1.3	—

(Information)

Actual of the fiscal period ended January 31, 2018 (the 25th period)

Dividends per unit (Excluding distributions in excess of earnings): 4,376 yen

Distributions in excess of earnings per unit: 0 yen

(Note 1) The amended figures above are the forecasts as of today. Actual dividends per unit and distributions in excess of earnings per unit may differ from the expected figures. In addition, these forecasts are not intended to guarantee future amount of the distributions.

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**

- (Note 2) Forecasts amendment shall be performed if a large deviation from the above forecasts is expected.
- (Note 3) The number of investment units outstanding as of the end of each period described in the Previously announced forecasts (March 13, 2018) (A) is assumed to be 925,000 units.
- (Note 4) The number of investment units outstanding as of the end of each period described in the Amended forecasts (B) is 914,000 units which assumes that JLF cancels all acquired 11,000 investment units during the fiscal period ending July 31, 2018 (the 26th period). It also assumes that there will be no additional issuance or acquisition and cancellation of investment units until the end of the above each fiscal period.
- (Note 5) Change (%) is shown rounded off to first decimal place.

## 2. Reasons for the amendment

In accordance with the completion of the investment units buyback program (Note) based on the resolution of the meeting of the board of directors of JLF held on March 13, 2018, the total number of investment units acquired and the total number of investment units to be cancelled are fixed. Therefore, JLF amended the forecast of the fiscal period ending July, 2018 (the 26th period) and the fiscal period ending January, 2019 (the 27th period) assuming that JLF cancels all acquired investment units in the fiscal period ending July 2018.

- (Note) For details, please refer to the press release “Notice Concerning the Current Status and Completion of Investment Units Buyback Program (Buybacks under the Provisions of Article 80-5 of the Act on Investment Trust and Investment Corporations)”

\*JLF’s website: <http://8967.jp/eng/>