

July 27, 2017

**For Immediate Release****Real Estate Investment Trust**

Japan Logistics Fund, Inc.  
Representative: Keita Tanahashi  
Executive Director  
(Security Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
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**Notice Concerning the Conclusion of New Commitment Line Agreements**

Japan Logistics Fund, Inc. (hereafter referred to as “JLF”) concluded new commitment line agreements on July 27, 2017, as described below.

**1. Rationale for the arrangement of commitment lines**

JLF intends to use these commitment lines in order to ensure flexible and stable financing for asset acquisitions and refinances, as well as to build a solid balance sheet. The current commitment lines of total 10 billion yen that JLF has concluded with Sumitomo Mitsui Trust Bank, Limited and Mitsubishi UFJ Trust and Banking Corporation will expire on July 31, 2017.

**2. Outline of the Commitment Lines**

(1) Lender	Sumitomo Mitsui Trust Bank, Limited	Mitsubishi UFJ Trust and Banking Corporation
(2) Limit Amount	7.5 billion yen	5.0 billion yen
(3) Start Date	August 1, 2017	August 1, 2017
(4) End Date	July 31, 2020 (3 years)	July 31, 2020 (3 years)
(5) Term	Within 6 months	Within 6 months
(6) Collateral	Unsecured/non-guaranteed	Unsecured/non-guaranteed

(End)

**3. Other**

For details of risks related to conclusion of new commitment line agreements, please refer to “Investment Risks” described on a Securities Registration Statement (Japanese) submitted on April 27, 2017.

\*JLF’s website: <http://8967.jp/eng/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**