

September 26, 2018

**For Immediate Release****Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)  
Representative: Keita Tanahashi, Executive Director

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: Keita Tanahashi, President  
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**Notice Concerning Borrowing Capital (Debt Cost)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on September 12, 2018, has been decided as below.

Lender	The Bank of Mitsubishi UFJ, Ltd	
Amount of loans	4,000 million yen	5,000 million yen
Interest rate	0.31000%	0.65000%
Term of loans	4.0 years	9.0 years
Borrowing date	September 28, 2018	
Repayment date	September 30, 2022	September 30, 2027

(End)

**(Press Releases for Reference)**

- Notice Concerning Refinance and Repayment of Loans before Due Date on September 12, 2018

\*JLF's website: <http://8967.jp/eng/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**