

**For Immediate Release****Real Estate Investment Trust**

Japan Logistics Fund, Inc.  
Representative: Keita Tanahashi  
Executive Director  
(Security Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
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**Notice Concerning the Current Status of Investment Units Buyback Program****(Buybacks under the Provisions of Article 80-5 of the Act on  
Investment Trust and Investment Corporations)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announces the current status of the investment unit buyback program based on Article 80-2 of the Act on Investment Trusts and Investment Corporations (hereinafter referred to as the “Investment Trusts Act”) applied pursuant to Article 80-5, Paragraph 2 of the Investment Trusts Act.

**The Status of Investment Units Buyback Program in April 2018**

1. Total number of investment units purchased under this buyback program: 4,204 units
2. Total amount used to purchase investment units under this buyback program: 926,007,400 yen
3. Buyback period: From April 2, 2018 to April 27, 2018 (on a trade date basis)
4. Buyback method: Market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company

**(Reference Information)**

1. Details of the resolution at a meeting of the board of directors on March 13, 2018
  - a. Planned total number of investment units to be purchased under this buyback program: Up to 11,000 units
  - b. Planned total amount used to purchase investment units under this buyback program: Up to 2,500 million yen
  - c. Buyback period: From March 14, 2018 to June 29, 2018

JLF has entrusted the market purchase of its own investment units at Tokyo Stock Exchange to a securities company pursuant to a discretionary transaction contract.

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**

2. Cumulative number of units repurchased based on the resolution made by the board of directors  
(as of April 30, 2018)
- a. Total number of investment units purchased under this buyback program: 6,750 units
  - b. Total amount used to purchase investment units under this buyback program: 1,481,164,600 yen

\*JLF's website: <http://8967.jp/eng/>