

For Immediate Release**Real Estate Investment Trust**

Japan Logistics Fund, Inc.
Representative: Keita Tanahashi
Executive Director
(Security Code: 8967)

Asset Management Company

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Notice Concerning Cancellation of Own Investment Units**(Cancellation of Own Investment Units under the Provisions of Article 80, Paragraph 2 and Paragraph 4 of the Act on Investment Trust and Investment Corporations)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announces that it has resolved, at the board of directors meeting of JLF on June 27, 2018, the cancellation of own investment units acquired through the buyback program under the provisions of Article 80, Paragraph 2 and Paragraph 4 of the Act on Investment Trust and Investment Corporations.

1. Total number of investment units to be cancelled: 11,000 units
(Percentage of cancelled units to total outstanding units before cancellation: 1.2%)
2. Scheduled cancellation date: July 13, 2018

(Reference Information)

The status of investment units after the cancellation described above

Total number of outstanding investment units (excluding own investment units)	914,000 units
Total number of own investment units	0 unit

For further details of the forecasts for dividends per unit (DPU) in the fiscal period ending July 2018 (the 26th period) and the fiscal period ending January 2019 (the 27th period) taking into account the cancellation of own investment units, please refer to the press release “Notice Concerning Amendment to the Forecasts of the Fiscal Period Ending July 2018 and the Fiscal Period Ending January 2019” released on June 1, 2018.

*JLF’s website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.