

February 24, 2021

**For Immediate Release**

**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Naohiro Kameoka, Executive Director

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.

Representative: Naohiro Kameoka, President

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**Notice Concerning Borrowing Capital (Debt Cost)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on February 18, 2021, has been decided as below:

Lender	Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Banking Corporation
Amount of loans	2,000 million yen	2,000 million yen
Interest rate	0.35830%	0.55761%
Term of loans	4.0 years	7.5 years
Borrowing date	February 26, 2021	
Repayment date	February 28, 2025	August 31, 2028

(End)

(Press Releases for Reference)

-Notice Concerning Borrowing Capital on February 18, 2021

\*JLF’s website: <https://8967.jp/en/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**