

March 22, 2019

For Immediate Release**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)
Representative: Yasushi Ogaku, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital (Debt Cost)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on March 20, 2019, has been decided as below:

Lender	Sumitomo Mitsui Trust Bank, Limited.	Mizuho Bank, Ltd.
Amount of loans	3,500 million yen	1,000 million yen
Interest rate	0.44750%	0.54005%
Term of loans	6.0 years	8.0 years
Borrowing date	March 26, 2019	
Repayment date	March 26, 2025	March 26, 2027

(End)

(Press Releases for Reference)

-Notice Concerning Borrowing Capital on March 20, 2019

*JLF's website: <http://8967.jp/eng/>