

**For Immediate Release**
**Real Estate Investment Trust**

Japan Logistics Fund, Inc.  
 Representative: Takayuki Kawashima  
 Executive Director  
 (Security Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
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**(Amendment) REIT Financial Report for the 15th Fiscal Period Ended January 31, 2013**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) amended the “REIT Financial Report for the 15th Fiscal Period Ended January 31, 2013” announced on March 13, 2013. The amended part is underlined as below.

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## 5. Reference Information

## (2) Real estate investment portfolio

## (iii) Performance of portfolio properties

&lt;Before amendment&gt;

Property No.	M-6	M-7	M-8	M-9	M-10
Name of real estate, etc.	Funabashi Nishiura Logistics Center	Funabashi Nishiura Logistics Center II	Kawasaki Logistics Center	Narashino Logistics Center	Yokosuka Logistics Center
(Omitted)					
Appraised value at end of period	6,870	12,000	12,100	2,080	3,090
DCF method	6,820	12,100	<u>12,600</u>	2,050	3,080
(Omitted)					

&lt;After amendment&gt;

Property No.	M-6	M-7	M-8	M-9	M-10
Name of real estate, etc.	Funabashi Nishiura Logistics Center	Funabashi Nishiura Logistics Center II	Kawasaki Logistics Center	Narashino Logistics Center	Yokosuka Logistics Center
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(Omitted)					

(End)

\*JLF's website: <http://8967.jp/eng/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**