

For Immediate Release
Real Estate Investment Trust

Japan Logistics Fund, Inc.
 Representative: Takayuki Kawashima
 Executive Director
 (Security Code: 8967)

Asset Management Company

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(Amendment) REIT Financial Report for the 17th Fiscal Period Ended January 31, 2014

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) amended the “REIT Financial Report for the 17th Fiscal Period Ended January 31, 2014” announced on March 13, 2013. The amended part is underlined as below.

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2. Management Discussion and Analysis

(2) Asset Management Status

(ii) Outlook for the Next Fiscal Period

C. Significant Subsequent Events

[Reference Information]

< Investment Corporation Bond >

<Before amendment>

Name of the bond	Japan Logistics Fund, Inc. #3rd Unsecured Bond (with special pari passu conditions among the specified investment corporation bonds)
	(Omitted)
Use of proceeds	<u>Acquisition of the trust beneficiary right of real estate and associated costs</u>

<After amendment>

Name of the bond	Japan Logistics Fund, Inc. #3rd Unsecured Bond (with special pari passu conditions among the specified investment corporation bonds)
	(Omitted)
Use of proceeds	<u>To refinance the existing loan</u>

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3. Financial Statements

[Lease Transactions]

Operating lease transactions (as a lessor)

<Before amendment>

	(Thousands of yen)	
	The 17 th Period (from August 1, 2013 to January 31, 2014)	The 16 th Period (from February 1, 2013 to July 31, 2013)
Future lease payments receivable		
Due within one year	<u>12,444,174</u>	10,252,760
Due after one year	64,910,031	52,488,583
	<u>77,357,206</u>	62,741,344

<After amendment>

	(Thousands of yen)	
	The 17 th Period (from August 1, 2013 to January 31, 2014)	The 16 th Period (from February 1, 2013 to July 31, 2013)
Future lease payments receivable		
Due within one year	<u>12,498,654</u>	10,252,760
Due after one year	64,910,031	52,488,583
	<u>77,408,686</u>	62,741,344

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.